

NOTICE-CUM-ADDENDUM

THIS ADDENDUM SETS OUT THE CHANGES TO BE MADE IN THE STATEMENT OF ADDITIONAL INFORMATION (SAI), COMMON SCHEME INFORMATION DOCUMENT (SID) AND COMMON KEY INFORMATION MEMORANDUM (KIM) OF ALL THE SCHEMES OF JM FINANCIAL MUTUAL FUND

I. Modification in the existing clause of Default Option.

The paragraph under Default Option in the Common SID and Common KIM should be read as under:

In case, the investor does not mention the name of the Plan/ Option/ Sub-option/or wherever there is an ambiguity in choice of Plan/ Option/ Sub-option opted for purchase/ switch application(s), the AMC/ Registrar may allot the units as per default Plans/ Options/ Sub-options, if no clarification letter is provided by the investor on the transaction date. However, in case of purchase application, the AMC/ Registrar at its discretion may allot the units based on the Plan/ Option/ Sub-option appearing on the respective payment instrument.

In case, there is complete ambiguity regarding the default Plans/ Options/ Sub-options, the application will be treated as invalid and will be summarily rejected.

II. Change in the requirement of mandatory submission of PAN

As per SEBI letter No. OW/16541/2012 dated July 24, 2012, investments in the mutual fund schemes {including investments through Systematic Investment Plans (SIPs)} of up to Rs. 50,000/- per investor per year shall be exempted from the requirement of PAN.

Accordingly, for considering the investments made by an investor of up to Rs. 50,000/-, an aggregate of all investments including SIPs made by an investor in a rolling 12 months period or in a Financial Year i.e from April to March, shall be considered and such investors shall be exempted from the requirement of PAN. However, requirements of Know Your Customer (KYC) shall be mandatory and investors seeking the above exemption of PAN will still need to submit the KYC acknowledgement/ letter issued by KRA, irrespective of the amount of investment.

The above exemption will be available only to investments made by the individuals being Indian citizens (including NRIs, minors acting through guardian, Sole proprietorship firms and joint holders). Other categories of investors e.g. PIOs, HUFs, QFIs, non - individuals, etc. are not eligible for such exemption.

For the purpose of identifying Micro investment, the value of investments at the investor level (first holder) will be aggregated and such aggregation shall be done irrespective of the number of folios/ accounts under which the investor is investing.

III. Change in names of schemes

The following schemes will henceforth be referred as follows:

Sr. No.	Existing Names of the Schemes	Proposed Scheme Names
1	JM Arbitrage Advantage Fund - Dividend Plan	JM Arbitrage Advantage Fund - Dividend Option
2	JM Arbitrage Advantage Fund - Growth Plan	JM Arbitrage Advantage Fund - Growth Option
3	JM Balanced Fund - Dividend Plan	JM Balanced Fund - Dividend Option
4	JM Balanced Fund - Growth Plan	JM Balanced Fund - Growth Option
5	JM Basic Fund - Dividend Plan	JM Basic Fund - Dividend Option
6	JM Basic Fund - Growth Plan	JM Basic Fund - Growth Option
7	JM Core 11 Fund - Dividend Plan	JM Core 11 Fund - Dividend Option
8	JM Core 11 Fund - Growth Plan	JM Core 11 Fund - Growth Option
9	JM Equity Fund - Dividend Plan	JM Equity Fund - Dividend Option
10	JM Equity Fund - Growth Plan	JM Equity Fund - Growth Option
11	JM Multi Strategy Fund - Dividend Plan	JM Multi Strategy Fund - Dividend Option
12	JM Multi Strategy Fund - Growth Plan	JM Multi Strategy Fund - Growth Option
13	JM Tax Gain Fund - Dividend Plan	JM Tax Gain Fund - Dividend Option
14	JM Tax Gain Fund - Growth Plan	JM Tax Gain Fund - Growth Option
15	JM High Liquidity Fund - Regular Plan - Growth Plan - Bonus Option - Principal Units	JM High Liquidity Fund - Regular Plan - Bonus Option - Principal Units
16	JM MIP Fund - Dividend Plan - Monthly Dividend Option	JM MIP Fund - Dividend Option - Monthly Dividend
17	JM MIP Fund - Dividend Plan - Quarterly Dividend Option	JM MIP Fund - Dividend Option - Quarterly Dividend
18	JM MIP Fund - Dividend Plan - Annual Dividend Option	JM MIP Fund - Dividend Option - Annual Dividend
19	JM MIP Fund - Growth Plan - Growth Option	JM MIP Fund - Growth Option
20	JM MIP Fund - Growth Plan - Fixed Amount Withdrawal Option	JM MIP Fund - Growth Option - Fixed Amount Withdrawal
21	JM MIP Fund - Growth Plan - Capital Appreciation Withdrawal Option	JM MIP Fund - Growth Option - Capital Appreciation Withdrawal
22	JM G-Sec Fund Regular Plan Growth - Bonus Option - Principal Units	JM G-Sec Fund - Regular Plan - Bonus Option - Principal Units
23	JM G-Sec Fund Regular Plan Growth - Bonus Option - Bonus Units	JM G-Sec Fund - Regular Plan - Bonus Option - Bonus Units
24	JM Income Fund - Dividend Plan - Dividend Option	JM Income Fund - Dividend Option
25	JM Income Fund - Growth Plan - Growth Option	JM Income Fund - Growth Option
26	JM Income Fund - Growth Plan - Bonus Option - Principal Units	JM Income Fund - Bonus Option - Principal Units
27	JM Income Fund - Growth Plan - Bonus Option - Bonus Units	JM Income Fund - Bonus Option - Bonus Units

All other terms and conditions of the Schemes remain unchanged. This addendum shall form an integral part of SAI, SID and KIM of the Schemes of JM Financial Mutual Fund as amended from time to time.

Bhanu Katoch

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Private Limited

Date : September 28, 2012

(Investment Managers to JM Financial Mutual Fund)

For further details, please contact :

Corporate Office : JM Financial Asset Management Private Limited,
502, 5th Floor, 'A' Wing, Laxmi Towers, Bandra Kurla Complex, Mumbai - 400051.

Tel. No.: (022) 6198 7777 • Fax Nos.: (022) 2652 8388.

E-mail: investor@jmfl.com • Website : www.jmfinancialmf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

REF No. 12/2012-13